

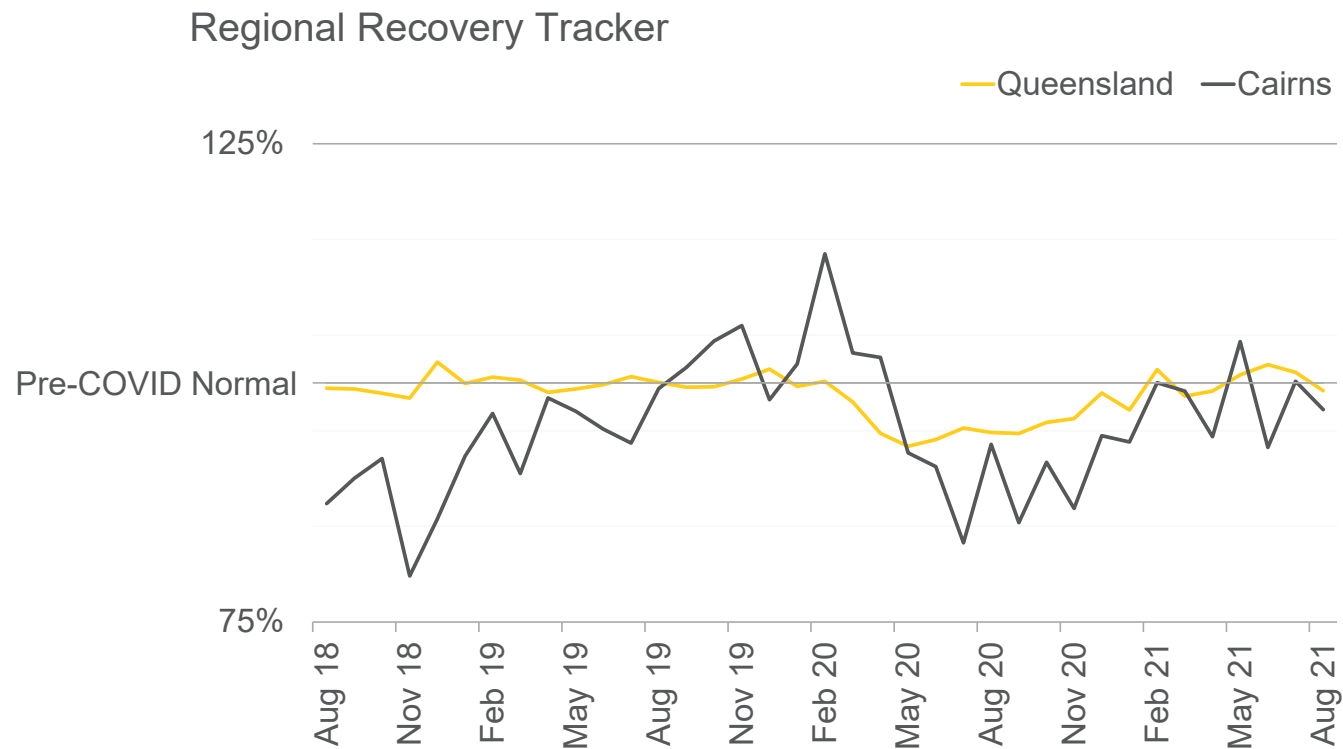


FNQ Regional Projects Forum

7 October 2021

Robert Sobyra
Director Research & Digital

Not Quite A 'V' – But Pretty Close

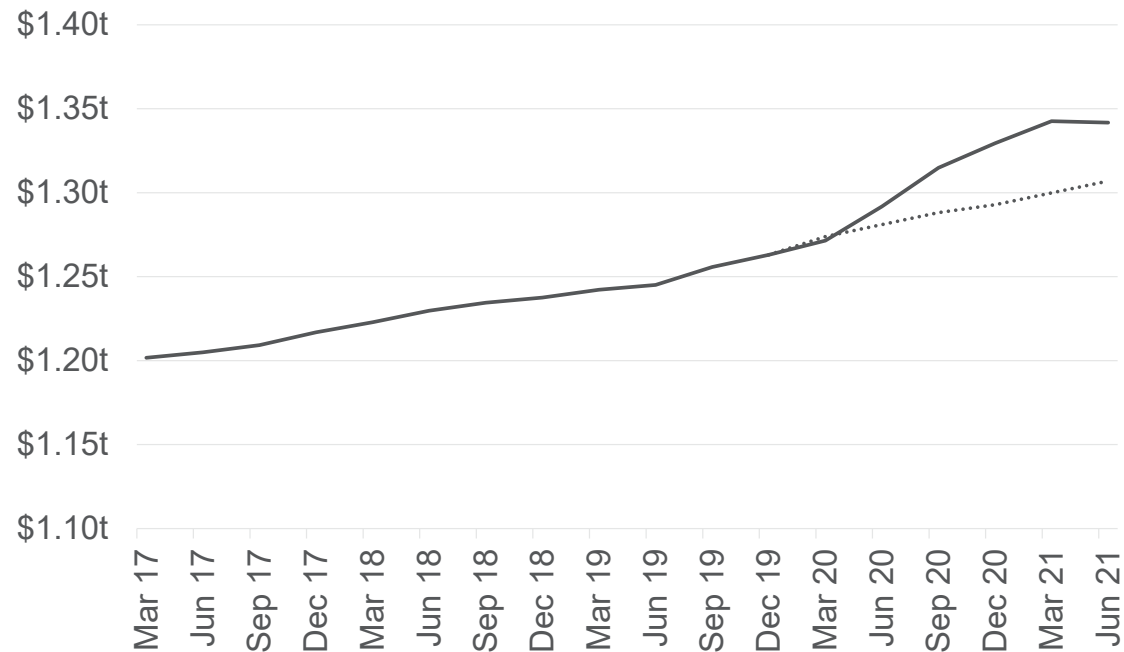


Source: ABS, CSQ

CSQ

Show Me The Money

Real Household Disposable Income, Rolling Annual

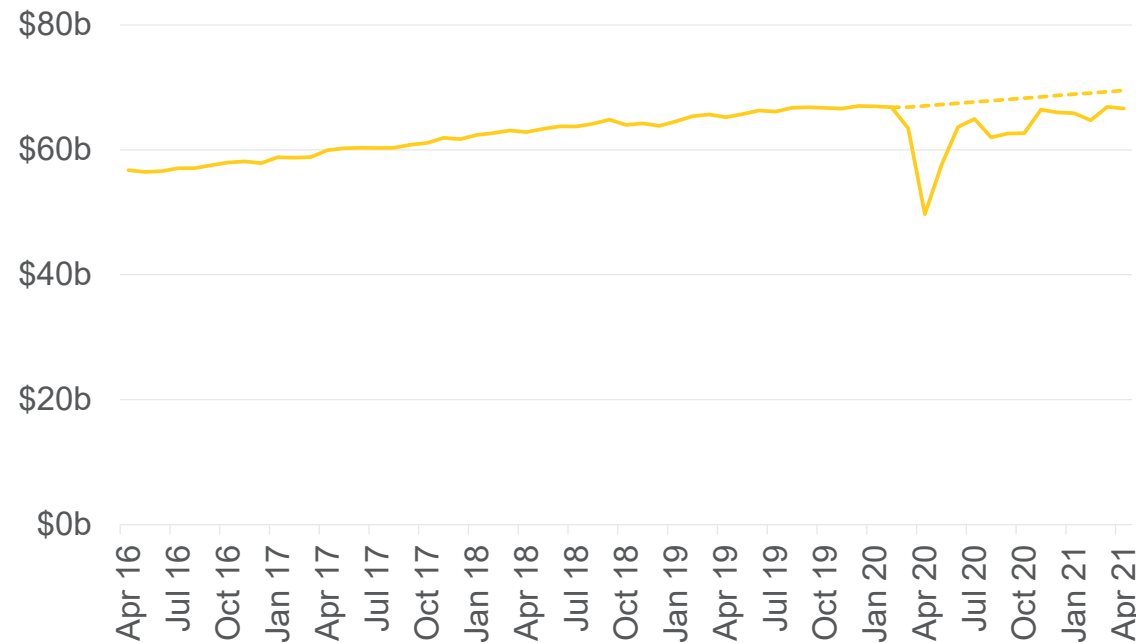


Data: ABS

CSQ

But We're Not Spending It

Debit / Credit Charges and ATM Withdrawals, Monthly

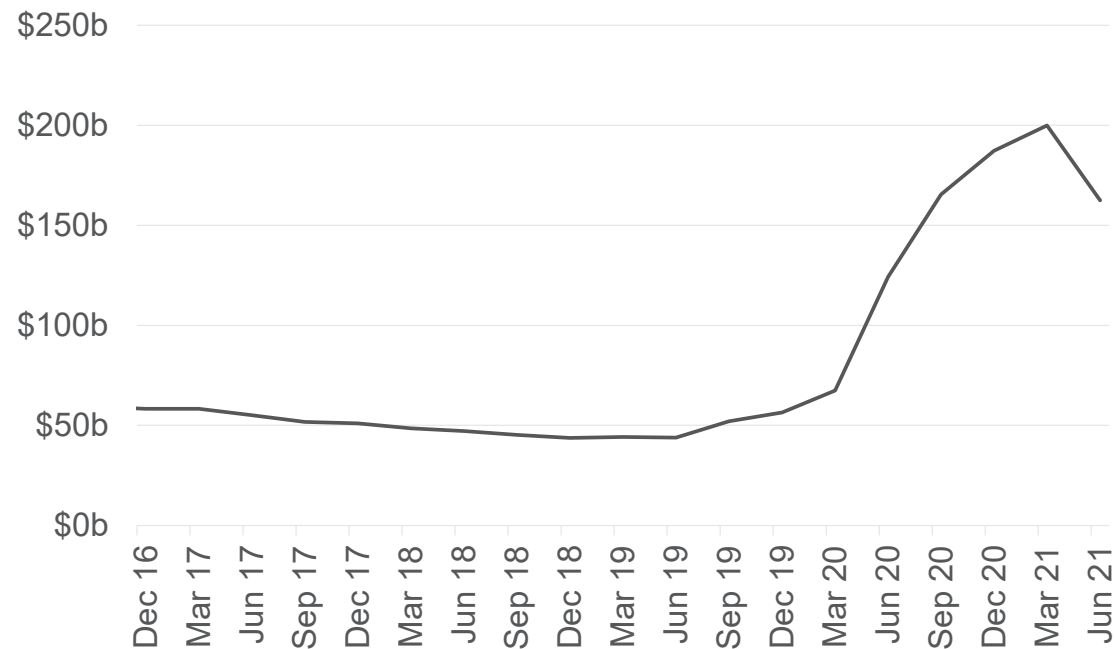


Data: ABS



We Built A Warchest Instead

Household Net Savings, Rolling Annual

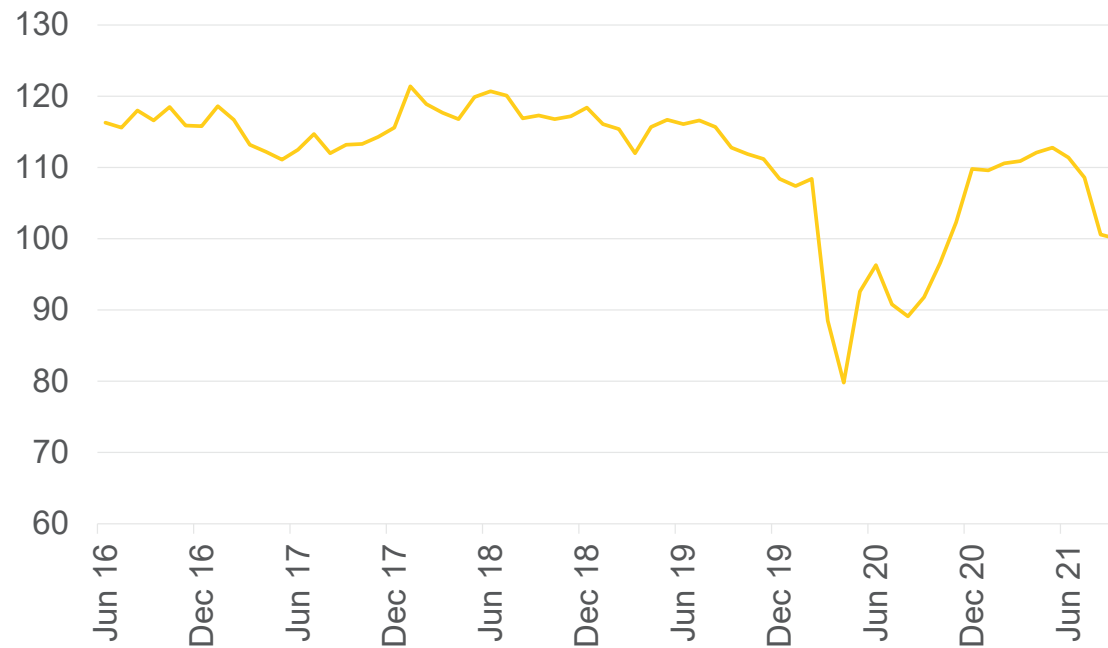


Data: ABS

CSQ

It's All About Confidence

Australian Consumer Confidence, Monthly Rating



Data: ANZ-Roy Morgan

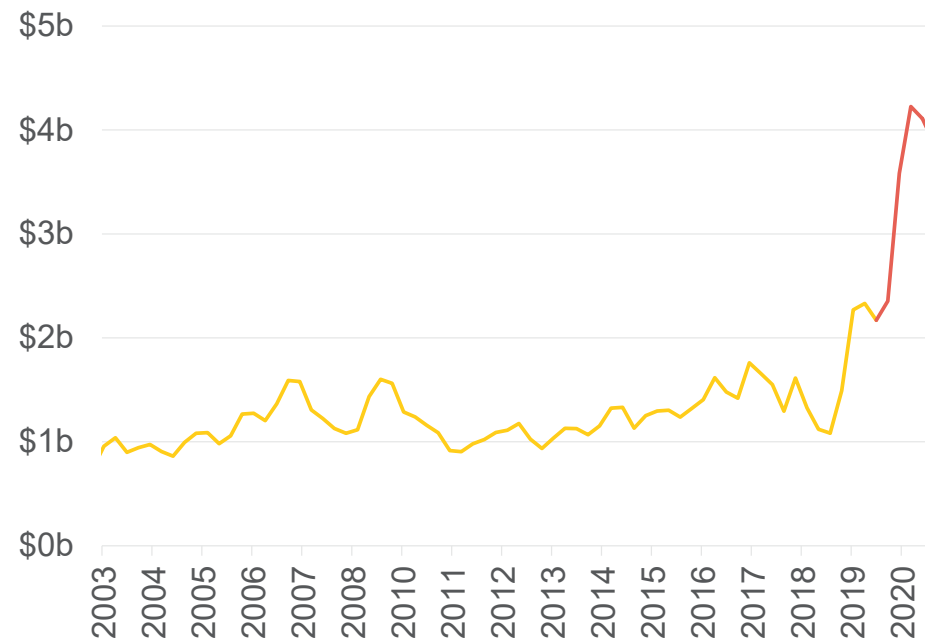
CSQ

Construction



Fuel, Meet Fire

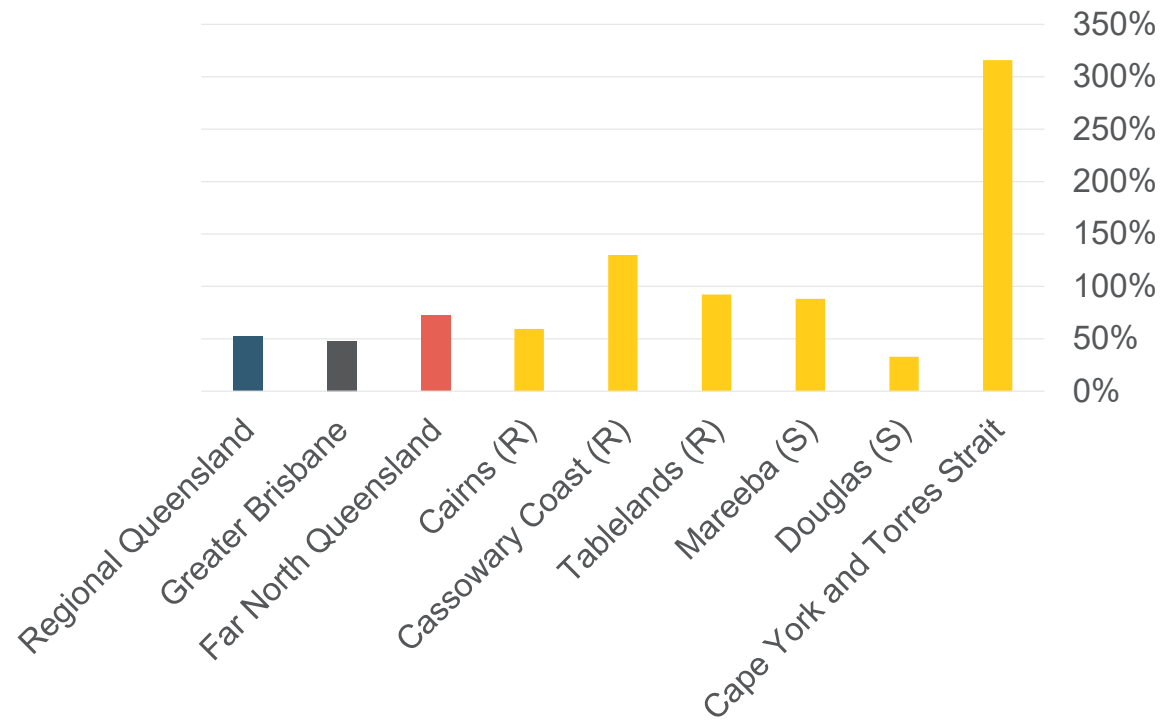
Construction-related Lending, Quarterly, Queensland



- 🔥 0.1% Cash Rate
- 🔥 Term Funding Facility
- 🔥 HomeBuilder
- 🔥 LMI Waiver
- 🔥 FHB Grants
- 🔥 Super Early Release
- 🔥 ...

A Better Type Of Boom

Building Approvals, Growth During COVID

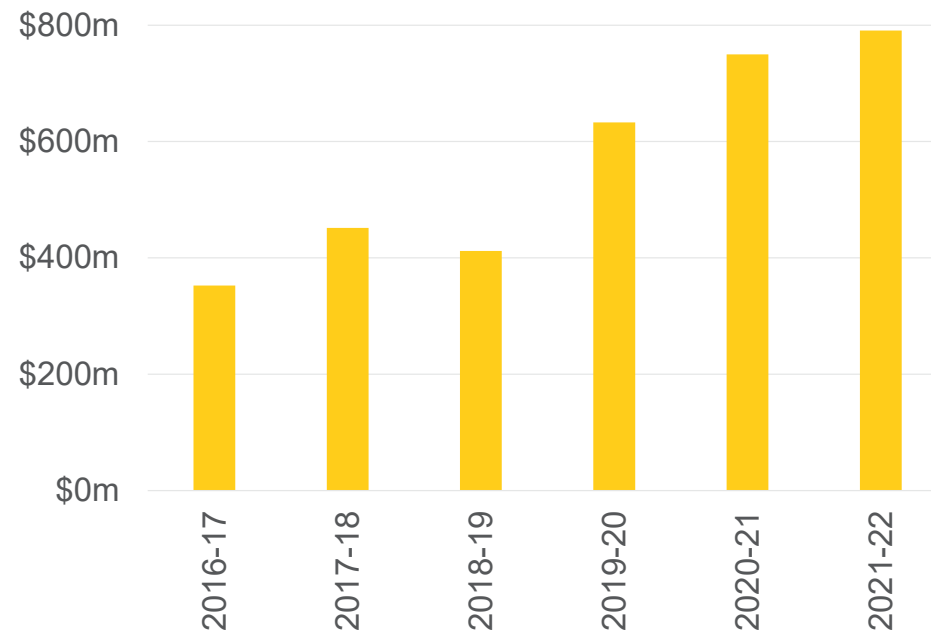


Data: ABS

CSQ

Government Is Building Too

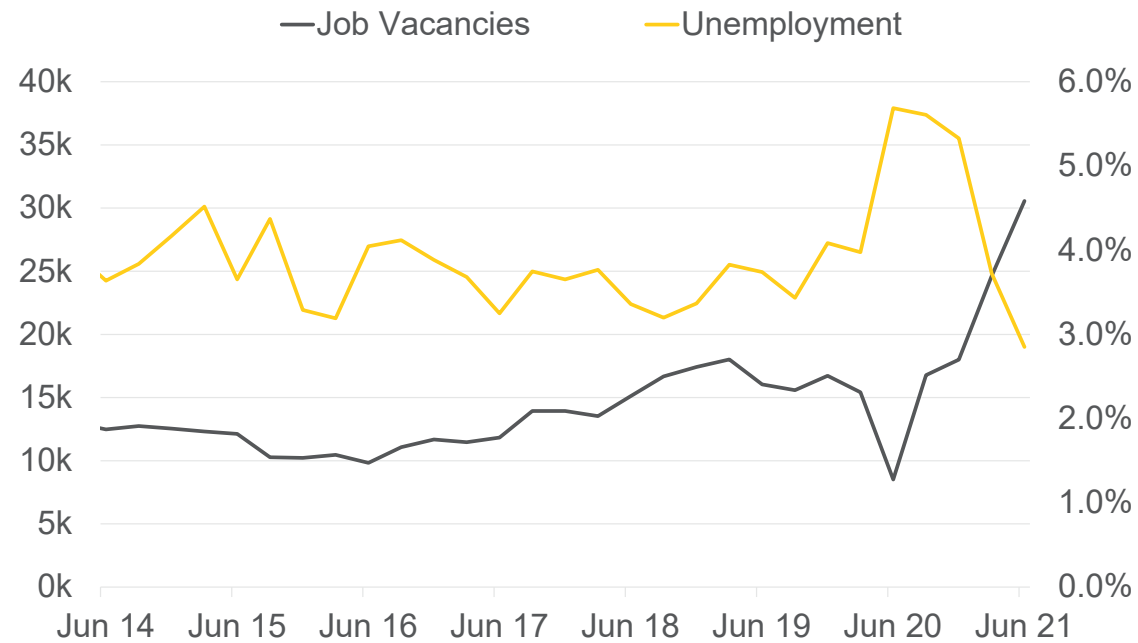
Queensland Government CAPEX Budget, Cairns



Data: Queensland Treasury

The Labour Crunch

Construction Labour Market Indicators, Australia

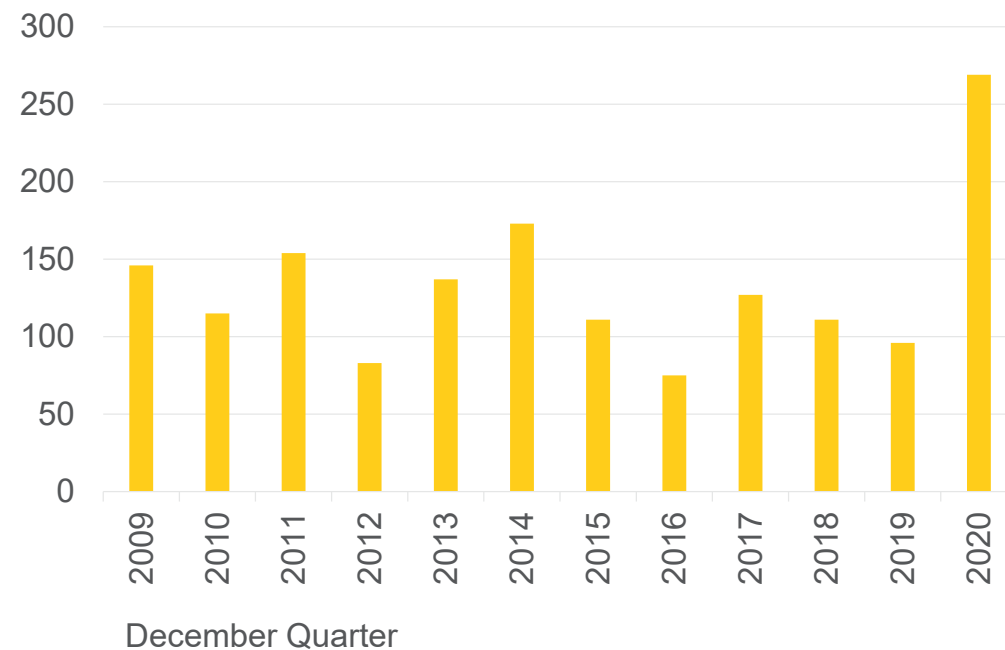


Data: ABS

CSQ

Make Your Own Instead

Construction Apprentice Commencements, Cairns

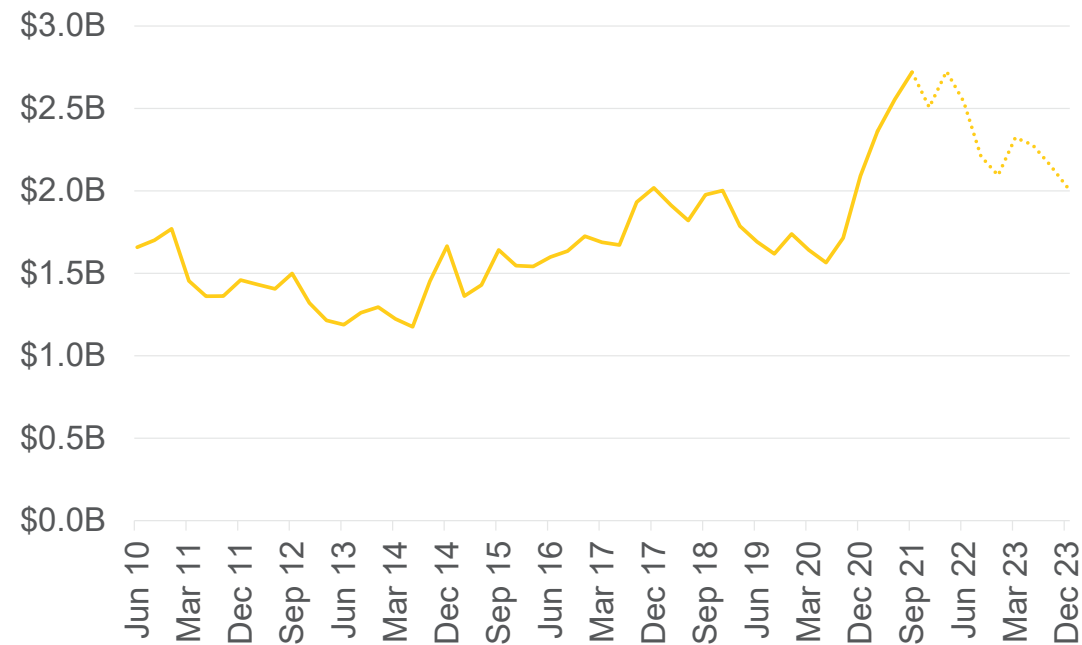


Source: NCVET



How Long Will It Last?

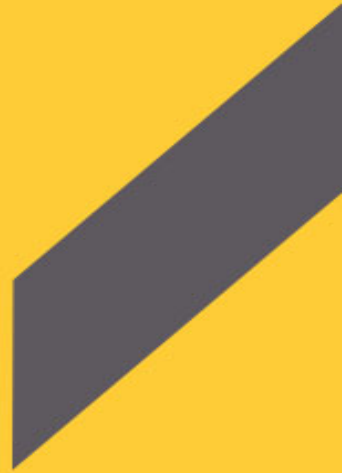
House Building Pipeline, Queensland



Source: ABS, CSQ



FNQ Investment Pipeline



What You Make Matters

- Export-oriented
- High value goods/services
- Keep the skilled jobs here

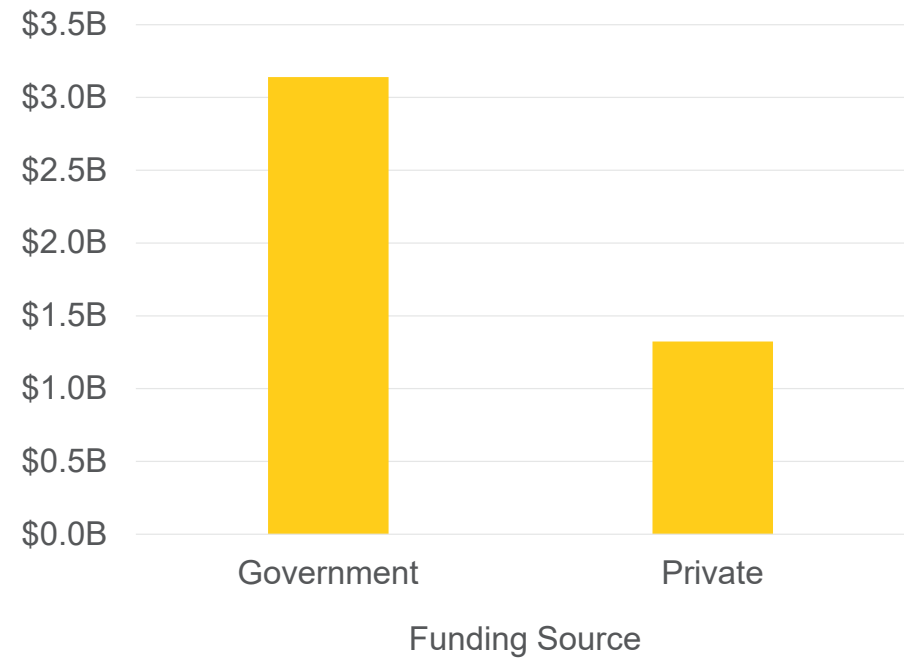


CSQ

FNQ Investment Pipeline

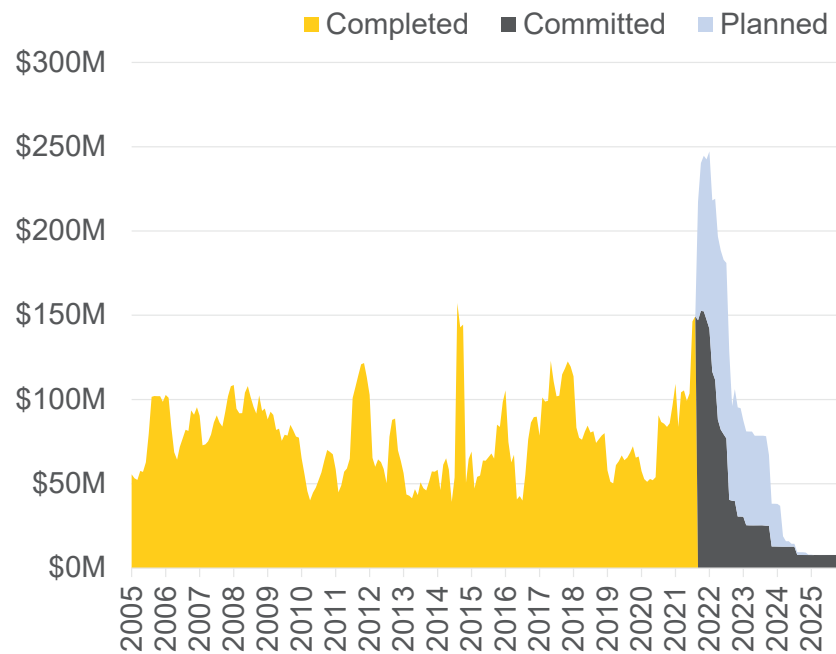


Major Projects, Underway or Committed, FNQ

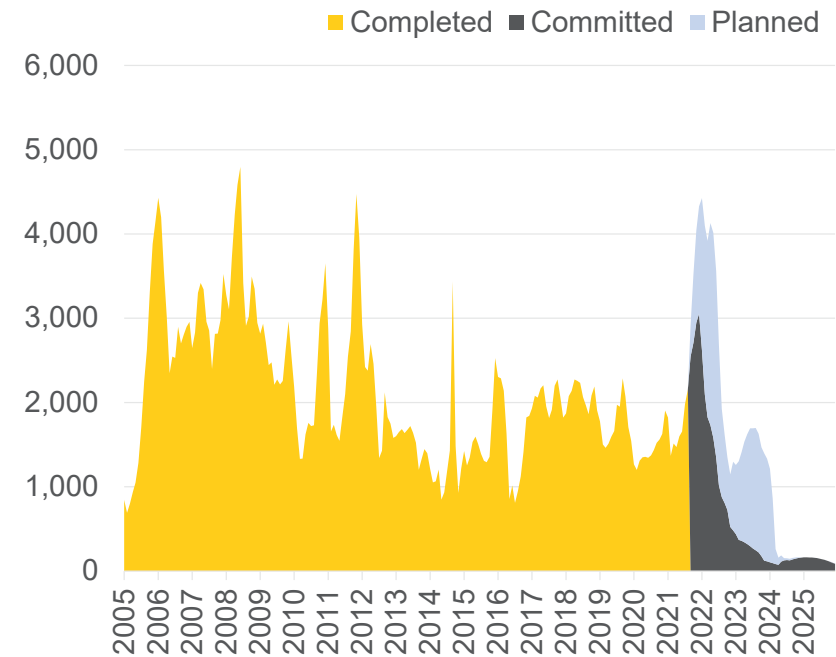


FNQ Investment Pipeline

Major Project Activity, FNQ



Major Project Jobs, FNQ



CSQ

Thank you